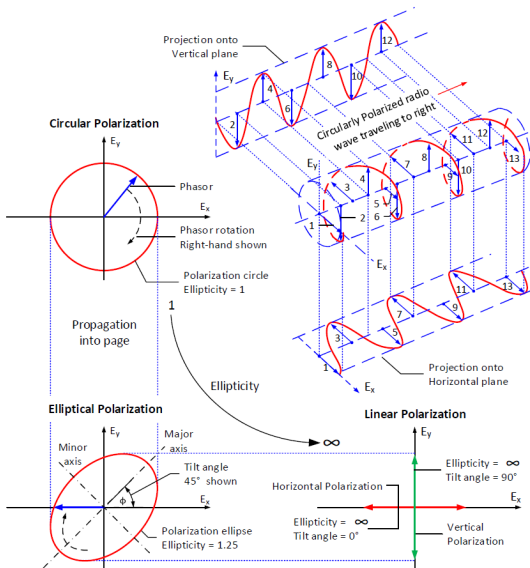


Introduction to polarization



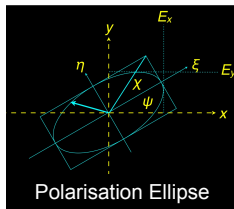
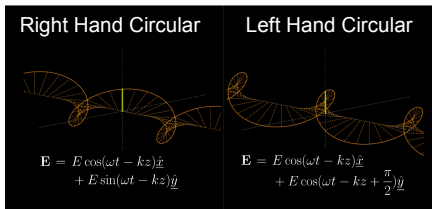
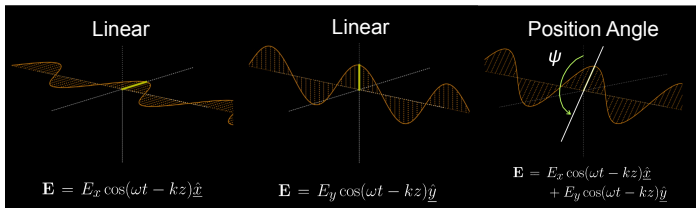
Credit: Whitham D. Reeve

Why Polarimetry?



- Polarisation is fundamentally important to understanding the Universe
 - Provides insight into magnetic fields
- In optical astronomy, it's difficult to make polarimetric observations; in radio astronomy, they can be made easily, so why not use this to our advantage!
- (It's also very important to the Birds & the Bees, navigationally speaking, c.f. Rossel & Wehner, 1984)

What is Polarisation?



What is Polarisation?

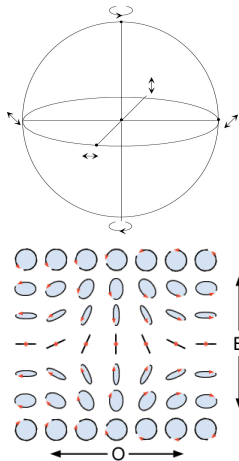
- Linearly polarised wave can be decomposed into two opposite handed circular waves.
- Conversely a circularly polarized wave can be decomposed into two orthogonal linear waves.
- Sum of two circular waves of unequal amplitude is elliptical.
- Sum of two orthogonal linears with a phase difference of between 0 and $\pi/2$ is also elliptical.



Jules Henri Poincaré

..and his sphere

- the spherical surface occupied by completely polarised states in the space of the vector
- Poles represent circular polarisations
 - ▣ Upper-hemisphere LHCP
 - ▣ Lower-hemisphere RHCP
- Equator represents linear polarisations with longitude representing tilt angle
- Latitude represents axial ratio





Robert Clarke Jones

..and his vectors

- Jones calculus is a matrix-based means of relating observed to incident fields.
- Vectors describe incident radiation and matrices the response of the instrument.
- The Jones Vector:
$$\begin{pmatrix} E_x(t) \\ E_y(t) \end{pmatrix}$$
- Examples:
 - ▣ Linearly (x-direction) polarised wave:
$$\begin{pmatrix} 1 \\ 0 \end{pmatrix}$$
 - ▣ Left-Hand Circularly polarised wave:
$$\frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ i \end{pmatrix}$$



Sir George Gabriel Stokes

..and his parameters

- Defined by George in 1852
- Adopted for astronomy by Chandrasehkar in 1947.
- Can be used for partially polarised radiation.
- Not a vector quantity! Deals with power instead of electric field amplitudes.
- The correlator can produce ALL Stokes parameters simultaneously (not so easy in optical astronomy!)

Stokes Parameters

- I – total intensity and sum of any two orthogonal polarisations
- Q and U – completely specify linear polarisation
- V – completely specifies circular polarisation

$$I = E_{0x}^2 + E_{0y}^2$$

$$Q = E_{0x}^2 - E_{0y}^2$$

$$U = 2E_{0x}E_{0y} \cos \delta$$

$$V = 2E_{0x}E_{0y} \sin \delta$$

$$I = \langle E_x E_x^* \rangle + \langle E_y E_y^* \rangle$$

$$Q = \langle E_x E_x^* \rangle - \langle E_y E_y^* \rangle$$

$$U = \langle E_x E_y^* \rangle + \langle E_x^* E_y \rangle$$

$$V = i(\langle E_x E_y^* \rangle - \langle E_x^* E_y \rangle)$$

(For linear feeds)

Fractional Polarisations

- The total linearly polarised intensity is defined as:

$$P = \sqrt{U^2 + Q^2} \quad \text{[for native linear feed]}$$

- A linearly polarised source will have an intrinsic position angle on the sky that is given by:

$$\Theta = \frac{1}{2} \tan^{-1} \left(\frac{U}{Q} \right) \quad \text{[for native linear feed]}$$

- The circular polarisation will be just Stokes V.
- Stokes parameters often presented as percentages of the total intensity.
- Since radio sources are *never* fully polarised, then the fractional linear and circular polarisation will always be < 1

How do we measure it?

- Stokes parameters are the auto-correlation & cross-correlation products returned from the correlator, but input to the correlator can come from different feed types.
- Feeds normally designed to approximate pure linear or circular (known as ‘native linear’ or ‘native circular’)
 - ▣ Linear Feeds – intrinsically accurate & provide true linear response.
 - ▣ Circular Feeds – less accurate & frequency dependent response.

But is it really that simple?

- Do we just plug in our computer and get $\{I, Q, U, V\}$ out of the correlator?
- No, there are leakages!
 - ▣ The total intensity can leak into the polarised components (I into $\{Q, U, V\}$).
 - ▣ The linear polarisation can leak into the circular ($\{Q, U\}$ into V).
 - ▣ ... and all combinations and permutations are allowed!
- Without correcting for leakage, you're not going to get proper Stokes parameters!



Hans Mueller

..and his matrix

- The leakage of each polarisation into the other can be measured and quantified in a 4x4 matrix first proposed by Mueller in 1943.

$$M = \begin{bmatrix} m_{II} & m_{IQ} & m_{IU} & m_{IV} \\ m_{QI} & m_{QQ} & m_{QU} & m_{QV} \\ m_{UI} & m_{UQ} & m_{UU} & m_{iI} \\ m_{VI} & m_{VQ} & m_{VU} & m_{VV} \end{bmatrix}$$

The Mueller Matrix

Correlator Output

Incoming Radiation

$$\begin{bmatrix} XX + YY \\ XX - YY \\ XY \\ YX \end{bmatrix} = M \cdot \begin{bmatrix} I \\ Q \\ U \\ V \end{bmatrix}$$

Example (simple) Mueller Matrices

- If feeds were perfect:
 - ▣ Dual linear feed: M is unitary
 - ▣ Dual linear feed rotated 45° : Q and U interchange and sign change for rotation:
 - ▣ A dual linear feed rotated 90° : signs of Q and U reversed:
- As Alt-Az telescope tracks source, feed rotates on sky by the parallactic angle (PA):

$$M = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & -1 & 0 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

$$M = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & -1 & 0 & 0 \\ 0 & 0 & -1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

$$M_{\text{sky}} = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos 2PA & \sin 2PA & 0 \\ 0 & -\sin 2PA & \cos 2PA & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

The more general Mueller Matrix

- For a (realistic) dual linear feed:

$$M = \begin{bmatrix} 1 & \left(-2\varepsilon \sin\phi \sin 2\alpha + \frac{\Delta G}{2} \cos 2\alpha\right) & 2\varepsilon \cos\phi & \left(2\varepsilon \sin\phi \cos 2\alpha + \frac{\Delta G}{2} \sin 2\alpha\right) \\ \frac{\Delta G}{2} & \cos 2\alpha & 0 & \sin 2\alpha \\ 2\varepsilon \cos(\phi + \varphi) & \sin 2\alpha \sin\varphi & \cos\varphi & -\cos 2\alpha \sin\varphi \\ 2\varepsilon \sin(\phi + \varphi) & -\sin 2\alpha \cos\varphi & \sin\varphi & \cos 2\alpha \cos\varphi \end{bmatrix}$$

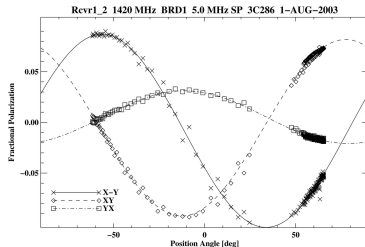
- The Mueller matrix has 16 elements, but **ONLY 7 INDEPENDENT PARAMETERS**. The matrix elements are not all independent.

Calculating the Mueller Matrix

- For a perfect system, as we track a polarised source across the sky the parallactic angle changes and this should produce:
 - For XX-YY: $\cos 2(\text{PA}_{\text{az}} + \text{PA}_{\text{src}})$, centred at zero.
 - For XY: $\sin 2(\text{PA}_{\text{az}} + \text{PA}_{\text{src}})$, centred at zero
 - For YX: zero (most sources have zero circular polarisation)

Calculating the Mueller Matrix

- But, what we find is:



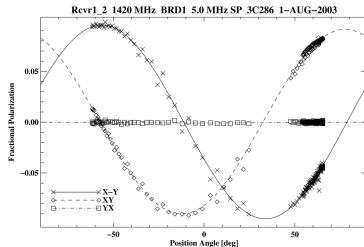
DELTA Γ = -0.017 ± 0.006
PSI = -16.7 ± 1.8
ALPHA = $+0.4 \pm 0.9$
EPSILON = $+0.004 \pm 0.001$
PHI = $+152.3 \pm 23.0$
Q $_{AC}$ = -0.037 ± 0.002
U $_{AC}$ = -0.085 ± 0.002
POL $_{AC}$ = $+0.093 \pm 0.002$
PA $_{AC}$ (**UNCORRECTED FOR M $_{CORRECT}$) = -56.81 ± 0.64
NR GOOD POINTS: X-Y = 149 XY = 158 YX = 160 / 160

Mueller Matrix:

1.0000	-0.0083	-0.0065	0.0033
-0.0083	0.9999	0.0001	0.0145
-0.0053	-0.0042	0.9581	0.2365
0.0052	-0.0139	-0.2865	0.9580

Calculating the Mueller Matrix

- Which enables the matrix to be calculated and the observations corrected to give what we expect:

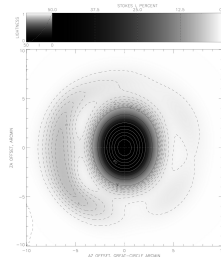
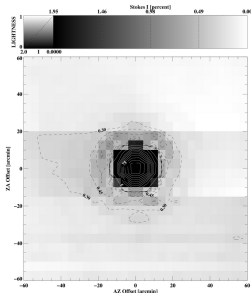


DELTA G = 0.000 ± 0.006
PSI = $+0.3 \pm 1.8$
ALPHA = -0.0 ± 0.9
EPSILON = $+0.000 \pm 0.001$
PHI = -39.8 ± 235.4
 $Q_{int} = -0.037 \pm 0.002$
 $U_{int} = -0.085 \pm 0.002$
 $POL_{int} = +0.093 \pm 0.002$
 $PA_{int} (^{\circ})_{uncorrected \text{ for } M_{15120}} = -56.82 \pm 0.64$
NR GOOD POINTS: X-Y = 149 XY = 158 YX = 158 / 160

Mueller Matrix:

1.0000	0.0012	0.0006	-0.0005
0.0002	1.0000	0.0000	-0.0012
0.0006	-0.0000	1.0000	-0.0044
-0.0005	0.0012	0.0044	1.0000

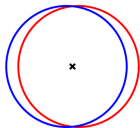
Stokes I response



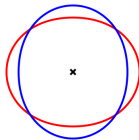
Heiles et al. 2001

Beam Squint & Squash

BEAM SQUINT
RHCP
LHCP



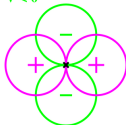
BEAM SQUASH
RHCP
LHCP



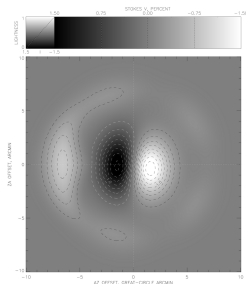
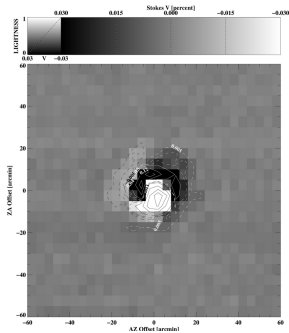
$V = \text{RHCP} - \text{LHCP}$
 $V > 0$
 $V < 0$



$V = \text{RHCP} - \text{LHCP}$
 $V > 0$
 $V < 0$

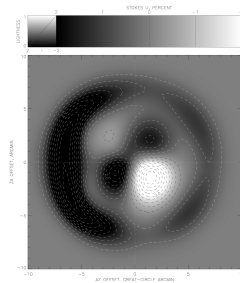
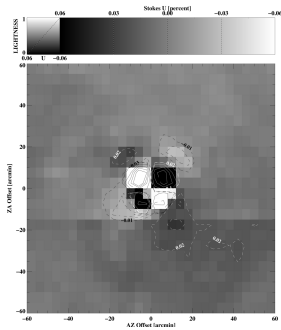


Squint in action



Heiles et al. 2001

Squash in action

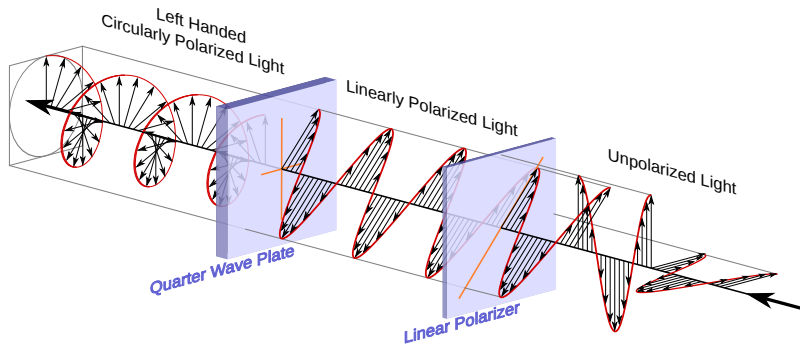


Heiles et al. 2001

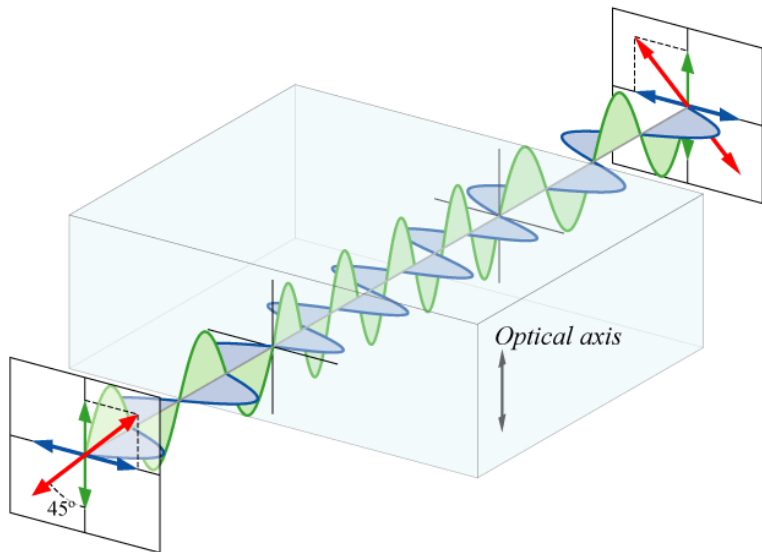
Useful References

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- Tinbergen, J. 'Astronomical Polarimetry' (1996), Cambridge University Press (Cambridge, UK)
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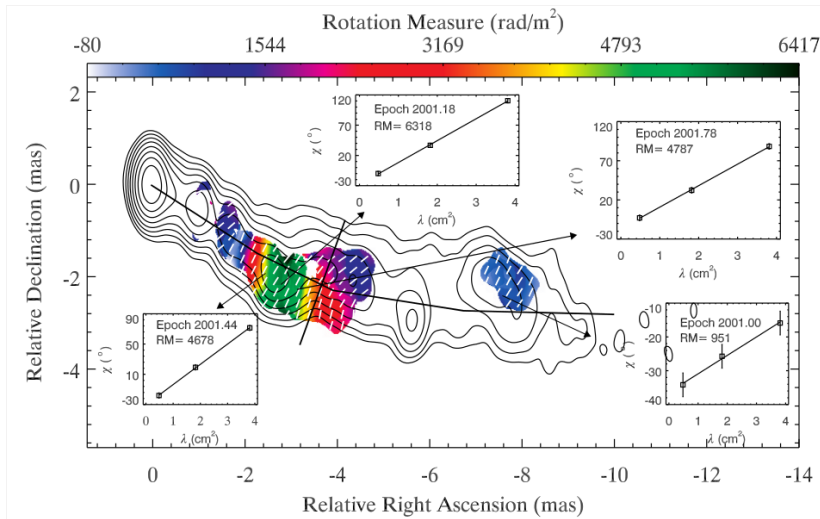
Circular polarizer ($\lambda/4$ plate)



$\lambda/2$ plate



Rotation measure in 3C 120



Gómez et al. ApJ 681: L69–L72

That's it!